

## **EXHIBIT "B"**



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September 12, 2016

Buffets, LLC  
Attn: Adele Wang  
120 Chula Vista Drive  
Hollywood Park, TX 78232

**Re: Buffets, LLC ("HTB") – 11 U.S.C. § 327 Fees and Expenses**

**Invoice # : 2339 – 03**

For Professional Services: August 1, through August 31, 2016

<b>Current Charges:</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Andrew Logan	Senior Bankruptcy Consultant	4.7	165.00	\$775.50
Total Hours & Fees		<u>4.7</u>		<u>\$775.50</u>

Less 20% Holdback on Fees	<155.10>
Subtotal of Fees	620.40
Expenses	0.00
<b>Total Amount Due</b>	<b><u>\$620.40</u></b>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.  
Account #: 590872834  
Bank Name: HSBC Bank USA  
110 William Street  
New York, NY 10038  
ABA #: 021 001 088  
Contact: Ms. Meghan M. Curtin  
Telephone #: (646) 344-8254

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,

Alexander T. Leventhal  
President & Chief Executive Officer

Enclosures  
2339

cc: Akerman LLP  
David W. Parham, Esq.  
John E. Mitchell, Esq.  
2001 Ross Avenue, Suite 2550  
Dallas, TX 75201

Dykema Cox Smith  
Deborah D. Williamson  
Patrick L. Huffstickler  
112 E. Pecan Street,  
Suite 1800  
San Antonio, TX 78205

Greenberg Traurig, LLP  
Shari L. Heyen  
David R. Eastlake  
1000 Louisiana, Suite 1700  
Houston, TX 77002

Office of the United States Trustee  
James W. Rose, Jr.  
615 E. Houston  
Suite 533  
San Antonio, TX 78205

Dykema Cox Smith  
Mark E. Andrews  
1717 Main Street,  
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Gregory Brown  
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707 Walt Whitman Road  
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Bridgepoint Consulting, LLC  
Bill Patterson  
Chief Restructuring Officer  
6300 Bridge Point Pkwy #1-575  
Austin, TX 78730

Greenberg Traurig, LLP  
David B. Kurzweil  
John D. Elrod  
Terminus 200  
3333 Piedmont Road NE Suite 2500  
Atlanta, GA 30305

DONLIN, RECANO & COMPANY, INC. ("DRC")  
Buffets, LLC, et al. Vote/SOFA ("HTB")  
Invoice # 3 - August, 2016

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

4.7 hours @ \$165.00/hour

775.50

SUB TOTAL - Consulting Fees

775.50

II. OUT OF POCKET EXPENSES

None required in August

0.00

SUB TOTAL - Out of Pocket Expenses

0.00

TOTAL CHARGES - August, 2016

\$775.50

Less: 20% Holdback on Fees

<155.10>

AMOUNT DUE

\$620.40

DONLIN, RECANO & COMPANY, INC. ("DRC")  
Buffets, LLC, et al. Vote/SOFA ("HTB")  
Invoice # 3 - August, 2016

**Summary of Charges by Activity**

Fee Statement and Application Preparation	<u>4.7</u> hours	<u>\$775.50</u>
<b>Total</b>	<b>4.7</b>	<b>\$775.50</b>

DONLIN, RECANO & COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2339 - 003 - August 1, through August 31, 2016

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
8-1	A. Logan	Follow-up on timeline for preparation of 1st interim fee application.	0.1	165.0	16.50
8-12	A. Logan	Preparing DRC's first interim fee application and e-mail to debtors' counsel for review and comment.	<u>4.6</u>	165.0	759.00
TOTAL HOURS - August 2016					<u>4.7</u>
TOTAL CHARGES					<u>\$775.50</u>